

Proposed Order

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § Chapter 11
§
FIELDWOOD ENERGY III LLC, et al., § Case No. 20-33948 (MI)
§
§ (Jointly Administered)
Post-Effective Date Debtors.¹ §

**ORDER SUSTAINING PLAN ADMINISTRATOR'S TWELFTH OMNIBUS
OBJECTION TO CLAIMS PURSUANT TO SECTION 502(b) OF THE BANKRUPTCY
CODE AND RULE 3007 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE
SEEKING TO PARTIALLY DISALLOW CERTAIN CLAIMS**

(PARTIALLY SATISFIED CLAIMS)

[Related Docket No. ____]

Upon the *Plan Administrator's Twelfth Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Partially Disallow Certain Claims (Partially Satisfied Claims)* (the "Objection")² of the administrator of the chapter 11 plan (the "Plan Administrator") of the above-captioned post-effective date debtors (collectively, the "Debtors," as applicable, and after the effective date of

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

their plan of reorganization, the “Post-Effective Date Debtors”), seeking entry of an order (this “Order”) partially disallowing the Partially Satisfied Claims identified on Schedule 1 attached hereto, it is **HEREBY ORDERED THAT:**

1. Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, each Partially Satisfied Claim identified as a “Claim To Be Partially Disallowed” on Schedule 1 to this Order is disallowed to the extent specified therein.
2. The Debtors’ Claims Agent is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
3. Each claim and the objections by the Plan Administrator to each claim identified in Schedule 1 constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Partially Satisfied Claim.
4. Except as otherwise provided in this Order, nothing in this Order shall be deemed:
 - (a) an admission as to the validity of any prepetition claim against a Debtor entity or such Debtor entity’s estate; (b) a waiver of any party’s right to dispute any prepetition claim on any grounds;
 - (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Plan Administrator’s rights under the Bankruptcy Code or any other applicable law.
5. The Plan Administrator, the Claims Agent, and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

Dated: _____, 2022

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Fieldwood Energy LLC and its
affiliated Debtors
Case No. 20-33948

Schedule 1 - Partially Satisfied
Claims

CreditorName	Address	Claim #	Debtor Entity	Asserted Secured	Asserted Admin	Asserted Priority	Asserted Unsecured	Asserted Total	Modified Secured	Modified Admin	Modified Priority	Modified Unsecured	Modified Total	Reason for Modification
Digen Personnel, LLC	14002 Fosters Creek Dr Cypress, TX 77429	604	Fieldwood Energy LLC	0.00	0.00	0.00	8,419.99	8,419.99	0.00	0.00	0.00	0.00	8,419.99	Filed claim included \$7,570.59 worth of invoices that were satisfied during the contract cure assumption process.
G. E. O. Heat Exchanger's, LLC	3650 Cypress Ave St. Gabriel, LA 70776	46	Fieldwood Energy LLC	0.00	0.00	0.00	127,828.24	127,828.24	0.00	0.00	0.00	0.00	89,100.74	Filed claim included \$39,727.50 worth of invoices that were post petition and paid in the ordinary course.
DAIGLE FISSE & REESENICH JOHN M. DUREUIL 227 HIGHWAY 21 MADISONVILLE, LA 70447	499	Fieldwood Energy LLC	0.00	0.00	0.00	159,360.60	159,360.60	0.00	0.00	0.00	0.00	76,772.40	Filed claim included \$82,986.20 worth of invoices that were post petition and paid in the ordinary course.	
PDI Solutions, LLC	Duri's L. Holmes 755 Magazine St. New Orleans, LA 70130	200	Fieldwood Energy LLC	0.00	0.00	0.00	71,060.80	71,060.80	0.00	0.00	0.00	0.00	64,178.20	Filed claim included \$6,882.60 worth of invoices that were post petition and paid in the ordinary course.
Powerpro Texas, LLC	P.O. Box 34559 Edinburg, TX 78540	181	Fieldwood Energy LLC	0.00	0.00	0.00	23,885.00	23,885.00	0.00	0.00	0.00	0.00	12,355.00	Filed claim included \$11,190.00 worth of invoices that were post petition and paid in the ordinary course.
Relevant Industrial, LLC	9750 W Sam Houston Pkwy N Ste 190 Houston, TX 77064	208	Fieldwood Energy LLC	0.00	0.00	0.00	31,266.54	31,266.54	0.00	0.00	0.00	0.00	22,997.54	Filed claim included \$8,269 worth of invoices that were post petition and paid in the ordinary course.
RPS Group, Inc.	20405 Tomball Parkway, Ste. 200 Houston, TX 77070	172	Fieldwood Energy LLC	0.00	0.00	0.00	124,758.18	124,758.18	0.00	0.00	0.00	0.00	119,118.18	Incorrect total was listed on face of claim form. Five invoices totaling \$159,338.18 were included in the total. One invoice to alias #40,420.00 was for a postpetition invoice and paid in the ordinary course. Claim is reduced to \$119,118.18 totaling the.
TREND SERVICES INC	P.O. BOX 747 BROUSSARD, LA 70518	191	Fieldwood Energy LLC	0.00	0.00	0.00	47,954.22	47,954.22	0.00	0.00	0.00	0.00	36,653.14	Filed claim included \$11,011.08 worth of invoices that were post petition and paid in the ordinary course.
X-Pro, LLC.	Po Box 35885 Houma, LA 70361	45	Fieldwood Energy LLC	0.00	25,024.05	0.00	257,762.50	282,786.55	0.00	25,024.05	0.00	0.00	193,347.30	Filed claim included \$46,614.20 worth of invoices that were post petition and paid in the ordinary course.